

CONTAL

Información Financiera reportada a la Bolsa Mexicana de Valores



Bebidas

En millones de Pesos Reales de 2010-II

TACC	D% A/A	D% T/T	Balance General	2008-II	2008-III	2008-IV	2009-I	2009-II	2009-III	2009-IV	2010-I	2010-II
1.1%	-1.1%	-6.2%	Activo Total	11,019	10,799	10,724	11,427	10,673	11,024	11,354	11,255	10,557
2.8%	4.8%	-19.8%	• Activo Circulante	2,948	4,254	3,591	4,038	3,362	3,857	4,297	4,396	3,524
10.9%	7.5%	-30.7%	•• Efectivo e Inversiones Temporales	1,323	1,860	2,085	2,589	1,825	2,438	2,691	2,832	1,963
-0.6%	0.9%	5.9%	•• Clientes y Doctos. por Cobrar	460	382	509	372	416	346	476	397	420
-0.8%	1.8%	-2.2%	•• Otros	1,165	2,012	997	1,078	1,120	1,073	1,130	1,167	1,141
5.5%	-1.2%	5.0%	• Activo de Largo Plazo	1,494	1,407	1,372	1,486	1,507	1,477	1,485	1,418	1,489
-0.8%	-4.5%	2.0%	• Propiedad Planta y Equipo (neto)	5,950	5,528	5,213	5,344	5,243	5,135	5,027	4,909	5,007
25.3%	-4.1%	1.0%	• Activo Diferido	622	578	544	555	557	551	541	528	534
-3.3%	1.1%	1.1%	• Otros Activos	4	968	4	4	4	4	4	4	4
-3.3%	8.4%	1.2%	Pasivo Total	2,303	2,243	2,104	2,213	2,109	2,060	2,356	2,260	2,286
-4.5%	7.0%	6.1%	• Pasivo Circulante	1,114	1,144	1,091	1,193	1,089	1,063	1,161	1,099	1,166
-100.0%	na	na	• Pasivo a Largo Plazo	-	-	-	-	-	-	-	-	-
-100.0%	na	na	•• En moneda Extranjera	-	-	-	-	-	-	-	-	-
-100.0%	na	na	•• En moneda Nacional	-	-	-	-	-	-	-	-	-
na	na	na	• Créditos Diferidos	-	-	-	-	-	-	-	-	-
20.1%	9.9%	-3.5%	• Otros Pasivos	1,188	1,099	1,013	1,021	1,019	997	1,195	1,161	1,120
3.7%	-3.4%	-8.1%	Capital Contable Consolidado	8,716	8,556	8,620	9,213	8,564	8,964	8,998	8,996	8,271
-20.0%	9.5%	1.9%	• Capital Minoritario	10	10	8	9	8	8	7	9	9
4.8%	-3.4%	-8.1%	• Capital Mayoritario	8,706	8,547	8,612	9,204	8,556	8,956	8,991	8,986	8,262
-100.0%	na	na	Deuda Total	-	-	-	-	-	-	-	-	-
TACC	D% A/A	D% T/T	Resultados Trimestrales	2008-II	2008-III	2008-IV	2009-I	2009-II	2009-III	2009-IV	2010-I	2010-II
5.1%	4.9%	33.9%	Ventas Netas	4,209	2,970	2,643	3,049	3,720	3,636	3,319	2,914	3,902
3.9%	8.8%	34.5%	- Costo de Ventas	1,990	1,445	1,318	1,526	1,804	1,775	1,650	1,458	1,962
6.6%	1.2%	33.2%	= Resultado Bruto	2,219	1,525	1,324	1,523	1,916	1,861	1,670	1,456	1,940
3.4%	7.4%	10.1%	- Gastos Operativos	1,345	991	881	1,108	1,166	1,157	1,139	1,137	1,252
na	-8.3%	115.8%	= Resultado Operativo	874	534	443	415	751	704	531	319	688
-25.4%	-105.4%	-103.1%	- Resultado Integral de Financiamiento	-	51	63	79	40	26	8	25	44
na	-34.7%	-29.3%	• Interés Pagado (neto)	-	20	6	30	40	26	19	22	24
na	17140.5%	-190.8%	• RECAM (neto)	-	34	68	109	0	0	11	3	20
-100.0%	na	na	• REPOMO	-	-	-	-	-	-	-	-	-
0.0%	-60.2%	-200.0%	• Otros Gastos Financieros	3	0	-	0	0	-	0	-	0
na	-11.5%	89.4%	= Resultado después RIF	925	472	364	455	776	712	556	362	687
-12.1%	-227.1%	-132.0%	- Otras Operaciones Financieras	100	95	235	32	27	46	26	107	34
na	-3.8%	182.2%	= Resultado antes de Impuestos	825	567	599	487	749	666	530	255	721
41.9%	1.5%	246.2%	- Provision para Impuestos y P.T.U.	324	219	155	151	282	254	191	83	286
na	-7.0%	151.6%	= Resultado después de Impuestos	501	348	444	336	468	411	339	173	435
na	-7.5%	148.3%	= Resultado Neto	590	399	484	376	539	476	387	201	498
na	-128.6%	-94.9%	- Participación Minoritaria	0	0	1	1	0	1	0	2	0
na	-7.6%	150.9%	= Resultado Neto Mayoritario	590	399	486	376	539	477	388	199	498
na	-7.2%	89.0%	UAIIDA	992	625	528	520	858	809	632	421	796
na	-3.4%	122.1%	Utilidad en Efectivo	674	558	679	481	646	594	486	281	624
TACC	D% A/A	D% T/T	Crecimiento A/A	2008-II	2008-III	2008-IV	2009-I	2009-II	2009-III	2009-IV	2010-I	2010-II
na	na	na	Ventas Netas	13.5%	-17.3%	-23.0%	-4.2%	-11.6%	22.4%	25.6%	-4.4%	4.9%
na	na	na	Resultado Operativo	11.5%	-24.6%	-20.8%	-12.2%	-14.1%	31.8%	19.7%	-23.2%	-8.3%
na	na	na	Resultado Neto	8.0%	-22.5%	21.6%	7.3%	-8.6%	19.7%	-20.2%	-47.1%	-7.6%
na	na	na	UAIIDA	11.9%	-23.1%	-20.5%	-9.7%	-13.5%	29.4%	19.8%	-19.1%	-7.2%
na	na	na	Utilidad en Efectivo	4.4%	-8.3%	40.6%	11.9%	-4.1%	6.4%	-28.5%	-41.6%	-3.4%
TACC	D% A/A	D% T/T	Resultados 12 Meses	2008-II	2008-III	2008-IV	2009-I	2009-II	2009-III	2009-IV	2010-I	2010-II
3.1%	11.2%	1.3%	Ventas Netas	14,418	13,795	13,005	12,871	12,382	13,048	13,725	13,590	13,772
5.1%	4.6%	-2.7%	Resultado Operativo	2,614	2,440	2,324	2,267	2,143	2,313	2,400	2,304	2,241
4.9%	-13.2%	-2.6%	Resultado Neto	1,853	1,738	1,824	1,850	1,799	1,878	1,780	1,603	1,562
4.2%	5.0%	-2.3%	UAIIDA	3,044	2,857	2,721	2,665	2,531	2,715	2,820	2,720	2,658
10.0%	-16.1%	-1.1%	Utilidad en Efectivo	2,196	2,145	2,341	2,392	2,365	2,400	2,207	2,007	1,985
MED	D% A/A	D% T/T	Indicadores y Razones	2008-II	2008-III	2008-IV	2009-I	2009-II	2009-III	2009-IV	2010-I	2010-II
41.1%	1.8%	-3.4%	Tasa Efectiva de Impuestos	0.42	0.41	0.31	0.37	0.40	0.40	0.37	0.42	0.40
3.4	54.3%	1.6%	VE / UAIIDA	5.80	5.50	5.55	5.47	6.08	6.56	7.84	9.23	9.38
7.2	79.8%	-1.3%	P / U	10.23	10.10	9.41	9.28	9.57	10.79	13.95	17.44	17.21
6.3	86.1%	-2.7%	P / UE	8.64	8.19	7.34	7.18	7.28	8.44	11.24	13.93	13.56
1.4	55.0%	-3.0%	P / VL	2.09	1.95	1.95	1.96	1.97	2.29	2.78	3.15	3.06
16.7%	-20.0	6.7	Margen Operativo (1)	20.8%	18.0%	16.8%	13.6%	20.2%	19.4%	16.0%	10.9%	17.6%
20.5%	-2.7	5.9	Margen UAIIDA (1)	23.6%	21.1%	20.0%	17.1%	23.1%	22.3%	19.0%	14.5%	20.4%
10.8%	-1.7	6.0	Margen Neto (1)	14.0%	13.4%	18.4%	12.3%	14.5%	13.1%	11.7%	6.8%	12.8%
17.3%	-1.0	-0.7	Margen Operativo 12M (1)	18.1%	17.7%	17.9%	17.6%	17.3%	17.7%	17.5%	17.0%	16.3%
20.5%	-1.1	-0.7	Margen UAIIDA 12M (1)	21.1%	20.7%	20.9%	20.7%	20.4%	20.8%	20.5%	20.0%	19.3%
11.1%	-3.2	-0.5	Margen Neto 12M (1)	12.9%	12.6%	14.0%	14.4%	14.5%	14.4%	13.0%	11.8%	11.3%
4.32	9.0%	2.9%	Rotación de Inventarios	7.2	6.8	6.5	6.3	6.1	6.3	6.5	6.4	6.6
-	0.16	-2.4	PCC -Neto / Capital Consolidado (1)	-	0.2	0.2	0.3	0.2	0.3	0.3	0.3	0.2
0.25	0.4	0.5	Pasivo Total / Activo Total (1)	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
61.12	57.1%	7.9%	(UAIIDA + Int. Ganados) / Int. Pagados	178.7	168.0	167.0	175.4	172.8	209.6	240.8	251.6	271.5
35.3%	na	na	Costo de la Deuda (1)	nd	nd	nd	nd	nd	nd	nd	nd	nd
26.0%	0.9	-0.5	ROIC (1)	26.5%	25.2%	24.6%	24.2%	23.2%	24.8%	25.4%	24.6%	24.1%
18.5%	-2.9	-0.3	ROE (1)	20.4%	19.3%	20.7%	21.1%	20.6%	21.3%	19.9%	18.1%	17.7%
14.8%	na	na	WACC	na	na	na	na	na	na	na	na	na
0.0%	na	na	Tasa de Creación de Valor Económico (TCVE)	nd	nd	nd	nd	nd	nd	nd	nd	nd
			Acciones en Circulación (millones)	822.3	807.6	760.4	779.6	777.7	769.9	760.4	742.7	750.0
1.8%	-504.1%	-140.8%	Inflación del Trimestre	0.53%	1.83%	2.53%	1.03%	0.24%	1.02%	1.24%	2.39%	-0.98%
9.48	-2.5%	4.2%	Tipo de Cambio Cierre (P\$/US\$)	10.31	10.98	13.83	14.15	13.17	13.49	13.07	12.33	12.84

TACC desde 1990-III

(1) Cambio es la diferencia en puntos base