

LAMOSA

Información Financiera reportada a la Bolsa Mexicana de Valores



Cem y mat. Const.

En millones de Pesos Reales de 2009-IV

TACC	D% A/A	D% T/T	Balance General	2007-IV	2008-I	2008-II	2008-III	2008-IV	2009-I	2009-II	2009-III	2009-IV
11.1%	-5.2%	-4.3%	Activo Total	17,598	17,394	18,208	17,325	16,828	16,962	16,696	16,661	15,949
10.6%	-16.2%	-15.8%	● Activo Circulante	4,954	5,006	5,295	7,140	5,945	5,865	5,727	5,917	4,980
9.6%	56.6%	-40.0%	●● Efectivo e Inversiones Temporales	626	492	269	425	574	948	1,236	1,498	899
15.1%	-10.6%	0.5%	●● Clientes y Doctos. por Cobrar	2,554	2,520	2,888	2,892	2,938	2,679	2,527	2,612	2,626
7.1%	-40.2%	-19.5%	●● Otros	1,775	1,995	2,137	3,823	2,432	2,238	1,964	1,807	1,454
19.1%	-6.7%	-9.1%	● Activo de Largo Plazo	878	856	876	862	818	854	857	840	764
7.6%	-6.6%	-3.1%	● Propiedad Planta y Equipo (neto)	6,994	6,798	7,016	6,336	5,785	5,845	5,724	5,572	5,402
43.1%	-0.3%	-1.5%	● Activo Diferido	4,758	4,706	4,978	4,594	4,280	4,398	4,386	4,332	4,268
na	#####	#DIV/0!	● Otros Activos	13	27	43	1,607	0	0	2	-	536
18.4%	-10.1%	-6.6%	Pasivo Total	12,897	12,580	13,014	13,017	13,862	14,147	13,463	13,337	12,462
10.6%	-82.9%	-82.1%	● Pasivo Circulante	1,594	1,603	1,627	1,726	13,023	13,354	12,596	12,388	2,222
23.6%	na	na	● Pasivo a Largo Plazo	9,980	9,691	10,057	9,820	-	-	-	-	8,786
na	na	na	●● En moneda Extranjera	5,644	5,418	5,517	5,371	-	-	-	-	5,558
17.5%	na	na	●● En moneda Nacional	4,336	4,273	4,540	4,448	-	-	-	-	3,229
-100.0%	na	na	● Créditos Diferidos	-	-	-	-	-	-	-	-	-
na	73.3%	53.2%	● Otros Pasivos	1,323	1,286	1,329	1,471	839	793	867	949	1,454
4.2%	17.5%	4.9%	Capital Contable Consolidado	4,701	4,814	5,194	4,308	2,966	2,815	3,233	3,324	3,486
-3.1%	-94.5%	-130.5%	● Capital Minoritario	55	54	3	1	2	2	0	0	0
4.2%	17.6%	4.9%	● Capital Mayoritario	4,646	4,760	5,192	4,307	2,965	2,813	3,233	3,324	3,486
20.9%	-10.1%	-8.3%	Deuda Total	9,986	9,696	10,062	10,041	10,859	11,320	10,789	10,641	9,762
TACC	D% A/A	D% T/T	Resultados Trimestrales	2007-IV	2008-I	2008-II	2008-III	2008-IV	2009-I	2009-II	2009-III	2009-IV
8.2%	15.7%	-1.0%	Ventas Netas	1,715	2,192	2,488	1,960	1,776	1,958	1,947	2,076	2,055
7.5%	-1.7%	-7.9%	- Costo de Ventas	1,005	1,369	1,659	1,354	1,261	1,363	1,371	1,347	1,240
9.3%	58.1%	11.8%	= Resultado Bruto	710	823	829	607	515	595	576	729	815
8.9%	10.1%	3.1%	- Gastos Operativos	329	457	496	412	389	416	402	416	429
9.9%	207.1%	23.3%	= Resultado Operativo	380	365	333	195	126	179	173	313	386
16.7%	-131.0%	2392.6%	- Resultado Integral de Financiamientc	53	430	322	137	1,123	31	665	14	348
18.4%	-5.8%	34.3%	● Interés Pagado (neto)	88	215	206	180	218	228	187	153	205
36.0%	-114.7%	-229.2%	● RECAM (neto)	-	36	139	192	-	1,277	-	196	461
-100.0%	na	na	● REPOMO	1	-	-	-	-	-	-	-	-
0.0%	-29.7%	-815.2%	● Otros Gastos Financieros	-	0	76	-	64	-	16	6	45
-0.7%	-97.0%	-87.4%	= Resultado después RIF	328	65	11	332	1,248	148	492	299	38
11.8%	-104.9%	-148.7%	- Otras Operaciones Financieras	86	342	260	684	2,736	381	960	274	133
5.6%	-111.5%	576.5%	= Resultado antes de Impuestos	242	277	271	352	1,487	233	469	25	171
5.1%	-111.0%	412.0%	- Provision para Impuestos y P.T.U.	110	83	80	89	422	71	142	9	47
5.8%	-111.7%	668.8%	= Resultado después de Impuestos	132	194	192	263	1,066	162	327	16	125
5.9%	-112.0%	564.5%	= Resultado Neto	132	198	193	260	1,065	160	329	19	127
na	na	na	- Participación Minoritaria	-	-	-	-	-	-	-	-	-
5.9%	-112.0%	564.5%	= Resultado Neto Mayoritario	132	198	193	260	1,065	160	329	19	127
9.7%	96.3%	15.6%	UAIIDA	496	551	472	318	243	298	282	413	477
10.9%	-118.3%	-1653.7%	Utilidad en Efectivo	212	524	525	454	2,225	237	900	26	406
TACC	D% A/A	D% T/T	Crecimiento A/A	2007-IV	2008-I	2008-II	2008-III	2008-IV	2009-I	2009-II	2009-III	2009-IV
na	na	na	Ventas Netas	35.7%	71.8%	-24.2%	56.7%	3.6%	-10.7%	-21.7%	5.9%	15.7%
na	na	na	Resultado Operativo	76.0%	69.5%	-69.8%	11.5%	-67.0%	-50.9%	-47.9%	60.5%	207.1%
na	na	na	Resultado Neto	-21.0%	74.8%	-69.7%	-335.7%	-905.5%	-180.4%	70.3%	-107.4%	-112.0%
na	na	na	UAIIDA	66.5%	86.1%	-60.1%	28.0%	-51.0%	-45.9%	-40.2%	29.7%	96.3%
na	na	na	Utilidad en Efectivo	9.2%	166.7%	-28.1%	-355.6%	-1147.9%	-145.2%	71.4%	-94.2%	-118.3%
TACC	D% A/A	D% T/T	Resultados 12 Meses	2007-IV	2008-I	2008-II	2008-III	2008-IV	2009-I	2009-II	2009-III	2009-IV
8.4%	-4.5%	3.6%	Ventas Netas	7,522	8,438	7,645	8,355	8,416	8,182	7,642	7,757	8,035
10.0%	3.2%	32.9%	Resultado Operativo	1,873	2,023	1,253	1,274	1,019	873	673	791	1,052
8.5%	-133.8%	-136.0%	Resultado Neto	993	1,078	634	264	933	1,291	1,155	876	316
9.9%	-7.2%	18.9%	UAIIDA	2,225	2,480	1,768	1,838	1,585	1,332	1,142	1,237	1,471
13.1%	-164.0%	-165.7%	Utilidad en Efectivo	1,316	1,643	1,438	807	1,630	2,391	2,016	1,588	1,043
MED	D% A/A	D% T/T	Indicadores y Razones	2007-IV	2008-I	2008-II	2008-III	2008-IV	2009-I	2009-II	2009-III	2009-IV
31.5%	na	na	Tasa Efectiva de Impuestos	-14.0%	38.4%	36.4%	na	na	na	19.3%	-336.5%	1.6%
3.6	-7.3%	-8.7%	VE / UAIIDA	8.6	7.6	11.6	10.0	9.7	9.9	10.6	9.9	9.0
1.4	-353.2%	-496.3%	P / U	9.948	9.035	16.824	32.987	5.518	2.165	2.197	3.526	13.973
0.8	-234.0%	-317.6%	P / UE	7.507	5.927	7.417	10.789	3.159	1.169	1.259	1.946	4.234
0.3	14.8%	37.1%	P / VL	2.273	2.122	2.231	1.842	1.196	0.732	0.762	1.002	1.373
14.7%	-6.9	3.7	Margen Operativo (1)	22.2%	16.7%	13.4%	9.9%	7.1%	9.2%	8.9%	15.1%	18.8%
19.5%	9.5	3.3	Margen UAIIDA (1)	28.9%	25.2%	19.0%	16.2%	13.7%	15.2%	14.5%	19.9%	23.2%
6.9%	66.2	5.3	Margen Neto (1)	7.7%	9.1%	7.8%	-13.3%	-60.0%	-8.1%	16.9%	0.9%	6.2%
14.6%	1.0	2.9	Margen Operativo 12M (1)	24.9%	24.0%	16.4%	15.2%	12.1%	10.2%	8.8%	10.2%	13.1%
19.2%	-0.5	2.4	Margen UAIIDA 12M (1)	29.6%	29.4%	23.1%	22.0%	18.8%	16.3%	14.9%	15.9%	18.3%
6.5%	15.0	15.2	Margen Neto 12M (1)	13.2%	12.8%	8.3%	3.2%	-11.1%	-15.8%	-15.1%	-11.3%	3.9%
4.57	7.4%	5.7%	Rotación de Inventarios	5.3	4.7	3.6	3.4	3.5	3.4	3.4	3.5	3.7
0.58	-92.5	-20.9	PCC -Neto / Capital Consolidado (1)	2.0	1.9	1.9	2.2	3.5	3.7	3.0	2.8	2.5
0.49	5.4	-1.0	Pasivo Total / Activo Total (1)	0.5	0.6	0.7	0.7	0.8	0.8	0.8	0.8	0.8
3.04	-3.0%	19.9%	(UAIIDA + Int. Ganados) / Int. Pagados	11.9	6.7	3.3	2.6	1.9	1.6	1.4	1.5	1.9
13.8%	0.6	0.6	Costo de la Deuda (1)	1.9%	3.9%	5.5%	7.1%	7.7%	7.6%	7.8%	7.8%	8.4%
16.4%	-0.2	1.5	ROIC (1)	23.3%	20.4%	11.9%	10.4%	9.1%	7.7%	6.7%	7.4%	8.9%
10.6%	31.5	38.2	ROE (1)	22.8%	23.5%	13.3%	5.6%	-21.7%	-33.8%	-34.7%	-28.4%	9.8%
6.9%	-0.6	0.0	WACC	3.3%	4.1%	5.0%	6.3%	6.9%	6.8%	6.6%	6.3%	6.2%
13.6%	3.2	-6.7	Tasa de Creación de Valor Económico (TCVE)	19.2%	21.4%	11.5%	14.8%	23.9%	40.8%	38.4%	33.8%	27.1%
1.8%	-51.0%	22.0%	Acciones en Circulación (millones)	382.3	377.7	397.8	390.6	367.9	377.1	376.2	372.4	367.9
9.40	-5.5%	-3.2%	Inflación del Trimestre	1.52%	1.49%	0.53%	1.83%	2.53%	1.03%	0.24%	1.02%	1.24%
9.40	-5.5%	-3.2%	Tipo de Cambio Cierre (P\$/US\$)	10.90	10.65	10.31	10.98	13.83	14.15	13.17	13.49	13.07

TACC desde 1990-I

(1) Cambio es la diferencia en puntos base